

ADD & REMOVE ACCOUNT SIGNATORIES OR CHANGING SIGNING AUTHORITY

People's Choice

Banking for life

People's Choice Credit Union,
a trading name of Heritage and People's Choice Ltd
ABN 11 087 651 125, acts under its own
Australian Financial Services Licence 244310
and Australian Credit Licence 244310
13 11 82 peopleschoice.com.au

In this document, People's Choice Credit Union is referred to as People's Choice.

*Account number(s)

*Effective Date

*Third Party Operator authorisation for Investment accounts permits access to these accounts for the purposes of additional deposits and re-investment instructions only. Partial or full redemptions are not permitted.

Change signing authority instructions - I/We require a change in the number of signatures required to operate the account

☐ only one to sign ☐ all to sign ☐ at least to sign ☐ 'specified to sign (signing authority details recorded in interaction)'

Add the following signatories - The following signatories are authorised to operate the account. (Signatories not currently members of People's Choice must complete a Membership Application for verification purposes):

Signatory	First name(s)	Last name	Signature	Member number
Signatory	First name(s)	Last name	Signature	Member number
Signatory	First name(s)	Last name	Signature	Member number

Remove the following signatories - The following signatories are no longer authorised to operate the account

Signatory (1)	First name(s)	Last name	Member number
Signatory (2)	First name(s)	Last name	Member number
Signatory (3)	First name(s)	Last name	Member number

Personal Memberships: Amendments to signatories and signing authority instructions to be authorised by Account holders as per current signing authority instructions of the account(s). A Third Party Operator can request for their access to be removed from an account without the need for authorisation from the account holder.

Non-personal Memberships: Refer table below. A Third Party Operator can request for their access to be removed from an account without the need for authorisation from the account holder. Signed Minutes of Meeting are required for changes to Incorporated or Unincorporated Association accounts.

Type of entity	Signing instructions to add or remove signatories
Partnership	All partners
Company – Sole Director	Sole Director/Secretary
Company – Multiple Directors	Any 2 Directors or 1 Director together with the Secretary
Association	Any 2 (max 4) officeholders (e.g. President, Secretary, Treasurer)
Trust – Individual Trustees	All Trustees
Trust – Company as Trustee	As per Company membership

Account Holder Declaration

People's Choice may accept the signature or any identifier used by the Signatory(ies) names on this form as authority to give account information or conduct transactions on those accounts on the instructions of any person(s) producing or using the relevant signature or identifier. For this purpose the term 'account' includes overdraft facilities but does not include loan accounts. I/We understand that I am/we are liable for all transactions conducted by my/our Signatory(ies) as set out in the Account & Access Facilities Terms & Conditions document. This authority may only be cancelled by notice in writing from me/us to People's Choice.

Important Note: If the account(s) requires two or more to sign, all account holders must complete the boxes below. By signing this form, you are giving the persons named the same authority you have in respect of your account(s), including the ability to withdraw all or some of the funds held in your account(s) without notice to you. You should carefully consider whether providing this authority is a suitable option for you

Authorised by	First name(s)	Last name	Signature	Member number	Date
Authorised by	First name(s)	Last name	Signature	Member number	Date
Authorised by	First name(s)	Last name	Signature	Member number	Date

People's Choice Use Only

☐ Signatures and Effective Date verified

Processed by

Print	Sign	Date
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☐ Relationship loaded/removed to/from account (including cards and Internet banking)

☐ Authorising documentation (if applicable) attached to the CRM process

☐ Form checked by (name)